

STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

| | | |
|--|-------------------------------|--|
| NAME OF THE COMPANY:ZODIAC CLOTHING COMPANY LIMITED | scrip code: | Name of the Scrip: |
| | 521163 | |
| Class of Security: | | |
| Dated: | 31.03.2012 | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares |
| Held by promoter/promoter group | 0 | 0 |
| Held by Public | 0 | 0 |
| Total: | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. |
| Held by promoter/promoter group | 0 | 0 |
| Held by Public | 0 | 0 |
| Total: | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants |
| Held by promoter/promoter group | 0 | 0 |
| Held by Public | 0 | 0 |
| Total: | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 19270298 | 100.00 |



Statement showing Shareholding Pattern as on 31.03.2012
Name of the Company: Zodiac Clothing Company Limited

| Scrip Code: BSE : 521163 , NSE: ZODIACLOTH | | | | | | | Dated : 31.03.2012 | |
|--|--|------------------------------|------------------|--|--|----------------------------|--|----------------------|
| Category code | Category of shareholder | Total number of shareholders | Number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)[1] | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 2597226 | 2597226 | 13.48 | 13.48 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 2 | 2317734 | 2317734 | 12.03 | 12.03 | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 10 | 4914960 | 4914960 | 25.51 | 25.51 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 2 | 281325 | 281325 | 1.46 | 1.46 | | |
| (b) | Bodies Corporate | 2 | 6309764 | 6309764 | 32.74 | 32.74 | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 4 | 6591089 | 6591089 | 34.20 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group | 14 | 11506049 | 11506049 | 59.71 | 59.71 | 0 | 0.00 |
| (A)=(A)(1)+(A)(2) | | | | | | | | |
| Category code | Category of shareholder | Total number of shareholders | Number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | | |
| | | | | | As a percentage of (A+B)[1] | As a percentage of (A+B+C) | | |
| | Public shareholding[3] | | | | | | | |
| | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 4 | 436416 | 436416 | 2.26 | 2.26 | | |
| (b) | Financial Institutions/ Banks | 1 | 112 | 112 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | 7 | 3634694 | 3634694 | 18.86 | 18.86 | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 12 | 4071222 | 4071222 | 21.13 | 21.13 | | |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 161 | 1215154 | 1208554 | 6.31 | 6.31 | | |
| | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 3413 | 1115796 | 994451 | 5.79 | 5.79 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 33 | 869957 | 820322 | 4.51 | 4.51 | | |
| (c) | Any Other (specify) | | | | | | | |
| | Non Resident Indians | 73 | 490760 | 489410 | 2.55 | 2.55 | | |
| | Trust | 3 | 204 | 204 | 0.00 | 0.00 | | |
| | Clearing Members | 14 | 1156 | 1156 | 0.01 | 0.01 | | |
| | Sub-Total (B)(2) | 3697 | 3693027 | 3514097 | 19.16 | 19.16 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 3709 | 7764249 | 7585319 | 40.29 | 40.29 | | |
| | TOTAL (A)+(B) | 3723 | 19270298 | 19091368 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 3723 | 19270298 | 19091368 | 100.00 | 100.00 | | |



| (i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | Details of Warrants | | | | | | | | | |
|--|------------------------------------|------------------------|--------------------|-----------------------------------|--------------------|-----------------|-----------------------------|-------------------------|--|---------------------------------------|--|
| Sr.No | Name of the Shareholder | Details of Shares held | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | As a percentage | As a % of total (A)+(B)+(C) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | EURO GLOBAL HOLDINGS PTE. LTD. | 3154882 | 16.37 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | ASIA TANGIBLE INVESTMENTS PTE LTD. | 3154882 | 16.37 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | MIRAJ MARKETING COMPANY LLP | 2307609 | 11.97 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | MOHAMED YUSUF NOORANI* | 1449789 | 7.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | SALMAN YUSUF NOORANI*** | 495797 | 2.57 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | MOHAMED ANEES NOORANI** | 409549 | 2.13 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | KEWALK SETH | 281250 | 1.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | MOHAMMED Y NOORANI* | 232875 | 1.21 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | MIRAJ MARKETING COMPANY LLP | 10125 | 0.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | MOHAMED YUSUF NOORANI* | 8334 | 0.04 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 11 | MOHAMED YUSUF NOORANI* | 450 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | ZEHRA SALMAN NOORANI | 357 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 13 | MUSAED ANEES NOORANI | 75 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | MUNA ANEES NOORANI | 75 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL : | | 11506049 | 59.71 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

* **Mr. Mohamed Yusuf Noorani holds 1691448 equity shares of the Company as on March 31, 2012. Of these, he holds:**

- a) 244170 equity shares as Partner for and on behalf of Metropolitan Trading Company
- b) 18990 equity shares as Trustee for and on behalf of Yusuf Noorani Family Trust
- c) 8334 equity shares as Trustee for and on behalf of Anees Yusuf Noorani Family Benefit Trust

** **Mr. Mchammed Anees Noorani holds 409549 equity shares of the Company as on March 31, 2012. Of these, he holds:**

- a) 98550 equity shares as Partner for and on behalf of Metropolitan Trading Company
- b) 18990 equity shares as Trustee for and on behalf of Anees Yusuf Noorani Family Trust

*** **Mr. Salman Yusuf Noorani holds 495797 equity shares of the Company as on March 31, 2012. Of these, he holds:**

- a) 98850 equity shares as Partner on behalf of Metropolitan Trading Company



| (I)(c)(i) Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | |
|--|---|-----------------------|--|---------------------|-----------------------------------|---|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | Details of convertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| 1 | INDIA CAPITAL FUND LIMITED | 1840873 | 9.55 | 0 | 0.00 | 0 |
| 2 | M3 INVESTMENT PRIVATE LIMITED | 716208 | 3.72 | 0 | 0.00 | 0 |
| 3 | EAST SAIL | 692422 | 3.59 | 0 | 0.00 | 0 |
| 4 | INDIA INSTITUTIONAL FUND LIMITED | 465250 | 2.41 | 0 | 0.00 | 0 |
| 5 | HUSAIN SULTAN ALINENSEY | 433452 | 2.25 | 0 | 0.00 | 0 |
| 6 | PARI WASHINGTON COMPANY PVT. LTD. A/C PARI WASHINGTON INDIA MASTER FUND, LTD. | 404492 | 2.10 | 0 | 0.00 | 0 |
| 7 | KOTAK TAX SAVER SCHEME | 263943 | 1.37 | 0 | 0.00 | 0 |
| 8 | INDIA CAPITAL OPPORTUNITIES 1 LIMITED | 203701 | 1.06 | 0 | 0.00 | 0 |
| TOTAL : | | 5020341 | 26.05 | 0 | 0.00 | 0 |



(i)(c)(ii) Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | Details of convertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|--------|---|-----------------------|--|---------------------|-----------------------------------|---|
| | | | | | | |
| 1 | INDIA CAPITAL FUND LIMITED | 1840873 | 9.55 | 0 | 0.00 | 0.00 |
| | TOTAL : | 1840873 | 9.55 | 0 | 0.00 | 0.00 |

